

MISSISSAUGA

Relationship:

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL

OMB Number: 3235-0076

Expires: August 31, 2015

Estimated Average burden hours per response: 4.0

	<b>g</b> ,	per response: 4.0
1. Issuer's Identity		
CIK (Filer ID Number)	Previous Name(s) None	Entity Type
0001374339	LUXOR DEVELOPMENTS INC.	• Corporation
Name of Issuer	DEVELOPMENTS INC.	C Limited Partnership
AMORFIX LIFE SCIENCES L'	ТО	C Limited Liability Company
Jurisdiction of Incorporation/Organization		C General Partnership
CANADA (FEDERAL LEVEI	L)	C Business Trust
Year of Incorporation/Organiz	ation	C Other
<b>⊙</b> Over Five Years Ago		Other
Within Last Five Years (Specify Year)		
C Yet to Be Formed		
2 Principal Place of	Business and Contact Ir	nformation
2. Principal Place of Name of Issuer	Dusiness and Contact II	nomation
AMORFIX LIFE SCIENCES L'	ΓD	
Street Address 1	Street Address 2	2
3403 AMERICAN DRIVE		
City	State/Province/Country ZIP/Posta	l Code Phone No. of Issuer
MISSISSAUGA	ONTARIO, CANADA L4V 1T4	
3. Related Persons		
Last Name	First Name	Middle Name
GUNDEL	ROBERT	Windule Name
Street Address 1	Street Address 2	<u></u>
3403 AMERICAN DRIVE	Street Address 2	
	State/Duovings/Country	ZIP/Postal Code
MISSISSAUGA	State/Province/Country ONTARIO, CANADA	L4V 1T4
MISSISSAUGA	ONTAKIO, CANADA	L4V 114
Deletionskin	Director	Promoter
Relationship: Ex	ecutive Officer Director	Promoter
Clarification of Response (if Neces	ssary)	
Last Name	First Name	Middle Name
BLACK	HANS	
Street Address 1		
	Street Address 2	
3403 AMERICAN DRIVE	Street Address 2	ZIP/Postal Code

ONTARIO, CANADA

□ Director

Executive Officer

L4V 1T4

Promoter

					_
Last Name	Fir	rst Name		Middle Name	
SONNENREICH	M	IICHAEL			
Street Address 1			Street Address 2	2	
3403 AMERICAN	DRIVE				
City	Sta	ate/Province/C	Country	ZIP/Postal Code	
MISSISSAUGA		ONTARIO, CA	ANADA	L4V 1T4	
Relationship:	Executive (	Officer	Director	Promoter	
Clarification of Respon	ase (if Necessary)				
Last Name	Fir	rst Name		Middle Name	
MEKOUAR	A	ZIZ			
Street Address 1			Street Address 2	2	
3403 AMERICAN	DRIVE				
City	Sta	ate/Province/C	Country	ZIP/Postal Code	
MISSISSAUGA		ONTARIO, CA	ANADA	L4V 1T4	
			1		
Relationship:	Executive (	Officer	Director	Promoter	
		Officer	Director	Promoter	
		Officer	Director	Promoter	
		Officer	Director	Promoter	
		Officer	Director	Promoter	
Clarification of Respo	nse (if Necessary)	Officer  rst Name	Director	Promoter  Middle Name	
Clarification of Respo	nse (if Necessary)		Director	( Section )	
Clarification of Respondence of Resp	nse (if Necessary)	rst Name	Director  Street Address 2	Middle Name	
Clarification of Respon  Last Name	rie (if Necessary)	rst Name		Middle Name	
Last Name  CASHMAN  Street Address 1  3403 AMERICAN	rie (if Necessary)  Fir	rst Name	Street Address 2	Middle Name	
Last Name  CASHMAN  Street Address 1  3403 AMERICAN	Fir DRIVE	rst Name	Street Address 2	Middle Name	
Cast Name  CASHMAN  Street Address 1  3403 AMERICAN  City	Fir DRIVE	rst Name EIL ate/Province/C	Street Address 2	Middle Name	
Cast Name  CASHMAN  Street Address 1  3403 AMERICAN  City	Fir DRIVE	rst Name  EIL  ate/Province/C  ONTARIO, C.	Street Address 2	Middle Name	
Last Name  CASHMAN  Street Address 1  3403 AMERICAN  City  MISSISSAUGA  Relationship:	Fir No DRIVE Sta	rst Name  EIL  ate/Province/C  ONTARIO, C.	Street Address 2 Country ANADA	Middle Name  ZIP/Postal Code  L4V 1T4	
Last Name  CASHMAN  Street Address 1  3403 AMERICAN  City  MISSISSAUGA  Relationship:	Fir No DRIVE Sta	rst Name  EIL  ate/Province/C  ONTARIO, C.	Street Address 2 Country ANADA	Middle Name  ZIP/Postal Code  L4V 1T4	
Last Name  CASHMAN  Street Address 1  3403 AMERICAN  City  MISSISSAUGA  Relationship:	Fir No DRIVE Sta	rst Name  EIL  ate/Province/C  ONTARIO, C.	Street Address 2 Country ANADA	Middle Name  ZIP/Postal Code  L4V 1T4	
Last Name  CASHMAN  Street Address 1  3403 AMERICAN  City  MISSISSAUGA  Relationship:	Fir No DRIVE Sta	rst Name  EIL  ate/Province/C  ONTARIO, C.	Street Address 2 Country ANADA	Middle Name  ZIP/Postal Code  L4V 1T4	
Last Name  CASHMAN  Street Address 1  3403 AMERICAN  City  MISSISSAUGA  Relationship:	DRIVE  Sta  Executive onse (if Necessary)	rst Name  EIL  ate/Province/C  ONTARIO, C.	Street Address 2 Country ANADA	Middle Name  ZIP/Postal Code  L4V 1T4	
Last Name  CASHMAN  Street Address 1  3403 AMERICAN  City  MISSISSAUGA  Relationship:  Clarification of Respon	Fir  DRIVE  Sta  C  Executive of the consection	rst Name  EIL  ate/Province/C  ONTARIO, C.	Street Address 2 Country ANADA	Middle Name  ZIP/Postal Code  L4V 1T4  Promoter	
Last Name  CASHMAN  Street Address 1  3403 AMERICAN  City  MISSISSAUGA  Relationship:  Clarification of Respon	Fir  DRIVE  Sta  C  Executive of the consection	rst Name EIL  ate/Province/C  ONTARIO, C.	Street Address 2 Country  ANADA  Director	Middle Name  ZIP/Postal Code  L4V 1T4  Promoter  Middle Name	
Cast Name  CASHMAN  Street Address 1  3403 AMERICAN  City  MISSISSAUGA  Relationship:  Clarification of Responsitional Control of Responsitional Con	Fir  DRIVE  Sta  Executive of the consection of	rst Name  EIL  ate/Province/C  ONTARIO, C.	Street Address 2 Country ANADA	Middle Name  ZIP/Postal Code  L4V 1T4  Promoter  Middle Name	
Clarification of Responsition	DRIVE  Sta  DRIVE  Sta  DRIVE  Executive (  Inse (if Necessary)	rst Name EIL ate/Province/C ONTARIO, C. Officer rst Name	Street Address 2  Country  ANADA  Director  Street Address 2	Middle Name  ZIP/Postal Code  L4V 1T4  Promoter  Middle Name	
Last Name  CASHMAN  Street Address 1  3403 AMERICAN  City  MISSISSAUGA  Relationship:  Clarification of Respon	DRIVE  Sta  DRIVE  Sta  DRIVE  Sta  DRIVE  Sta	rst Name  EIL  ate/Province/C  Officer  rst Name  IERYL	Street Address 2 Country  ANADA  Street Address 2  Country  Country	Middle Name  ZIP/Postal Code  L4V 1T4  Promoter  Middle Name	
Clarification of Responsition	DRIVE  Sta  DRIVE  Sta  DRIVE  Sta  DRIVE  Sta	rst Name EIL ate/Province/C ONTARIO, C. Officer rst Name	Street Address 2 Country  ANADA  Street Address 2  Country  Country	Middle Name  ZIP/Postal Code  L4V 1T4  Promoter  Middle Name	
Last Name  CASHMAN  Street Address 1  3403 AMERICAN  City  MISSISSAUGA  Relationship:  Clarification of Respon  Last Name  CHERTOFF  Street Address 1  3403 AMERICAN  City	DRIVE  Sta  DRIVE  Sta  DRIVE  Sta  DRIVE  Sta	rst Name EIL  ONTARIO, C.  Officer  St Name ERYL  Ate/Province/C  ONTARIO, C.	Street Address 2 Country  ANADA  Street Address 2  Country  Country	Middle Name  ZIP/Postal Code  L4V 1T4  Promoter  Middle Name	

Last Name	First Name		Middle Name
VON WARTBURG	WALTER		
treet Address 1		Street Address	2
3403 AMERICAN DR	IVE		
City	State/Provin	ce/Country	ZIP/Postal Code
MISSISSAUGA	ONTARIO	, CANADA	L4V 1T4
1			
Relationship:	Executive Officer	<b>☑</b> Director	Promoter
larification of Response (	if Necessary)		
ast Name	First Name		Middle Name
VHITEHEAD	WARREN		
reet Address 1		Street Address	2
3403 AMERICAN DR	IVE		
ity	State/Provin	ce/Country	ZIP/Postal Code
MISSISSAUGA	ONTARIO	, CANADA	L4V 1T4
Relationship:	Executive Officer	Director	Promoter
. Industry Grou	ıp		
	Health		• Retailing
	Health	ı Care Giotechnology Jealth Insurance	C Retailing C Restaurants
Agriculture	Health	Biotechnology	Retaining
Agriculture  Banking & Financial S  C Commercial Bank C Insurance	Health  Bervices  Health  Bervices  Health  Bervices	iotechnology Iealth Insurance Iospitals & Physicians Pharmaceuticals	© Restaurants Technology
Agriculture  Banking & Financial S  C Commercial Bank  C Insurance  C Investing	Health  Bervices  Health  Bervices  Health  Pervices  Health  Pervices	biotechnology Iealth Insurance Iospitals & Physicians	© Restaurants
Agriculture  Banking & Financial S  C Commercial Bank C Insurance	Health  Bervices  Health  Health  Bervices  Health  Heal	iotechnology Iealth Insurance Iospitals & Physicians Pharmaceuticals	© Restaurants  Technology  Computers
Agriculture  Banking & Financial S  C Commercial Bank  C Insurance  C Investing  C Investment Banking	Health  Bervices  Health  Bervices  Health  He	iotechnology Iealth Insurance Iospitals & Physicians Pharmaceuticals	C Restaurants  Technology Computers Telecommunications Other Technology
C Commercial Bank C Insurance C Investing C Investment Bankii C Pooled Investment	Health  Bervices  Hing	iotechnology Iealth Insurance Iospitals & Physicians Pharmaceuticals	C Restaurants  Technology C Computers Telecommunications Other Technology  Travel
Agriculture  Banking & Financial S  Commercial Bank Cinsurance Cinvesting Cinvestment Bankin Cincert Pooled Investment Other Banking &	Health  Bervices  Hing	iotechnology Iealth Insurance Iospitals & Physicians Pharmaceuticals Other Health Care	C Restaurants  Technology Computers Telecommunications Other Technology
Agriculture  Banking & Financial S  Commercial Bank Insurance Investing Investment Bankin Pooled Investment Other Banking & Services  Business Services  Energy	Health  Believices  Health  Believices  Health	iotechnology Iealth Insurance Iospitals & Physicians tharmaceuticals Other Health Care  Facturing State Commercial	C Restaurants  Technology Computers Telecommunications Other Technology  Travel Airlines & Airports
Agriculture  Banking & Financial S  Commercial Bank Insurance Investing Investment Banking Pooled Investment Other Banking & Services  Business Services  Energy Coal Mining	Health  Bervices  Health  Bervices  Health	iotechnology Iealth Insurance Iospitals & Physicians tharmaceuticals Other Health Care  Facturing Estate Commercial Construction	C Restaurants  Technology Computers Telecommunications Other Technology  Travel Airlines & Airports Lodging & Conventions
Agriculture  Banking & Financial S  Commercial Bank Insurance Investing Investment Bankin Pooled Investment Other Banking & Services  Business Services  Energy Coal Mining Electric Utilities	Health  Bervices  Health  Bervices  Health	iotechnology Iealth Insurance Iospitals & Physicians tharmaceuticals Other Health Care  Facturing State Commercial	C Restaurants  Technology C Computers Telecommunications Other Technology  Travel Airlines & Airports Lodging & Conventions Tourism & Travel Service
Agriculture  Banking & Financial S  Commercial Bank  Insurance Investing Investment Bankin Pooled Investment Other Banking & Services  Business Services  Energy Coal Mining	Health  Bervices  Health  Bring  Health  Healt	lealth Insurance Lealth Insurance Lospitals & Physicians Charmaceuticals Other Health Care  Facturing Lostate Commercial Construction REITS & Finance	C Restaurants  Technology  Computers  Telecommunications  Other Technology  Travel  Airlines & Airports  Lodging & Conventions  Tourism & Travel Service  Other Travel
Agriculture  Banking & Financial S  Commercial Bank Insurance Investing Investment Banking Pooled Investment Other Banking & Services  Business Services  Energy Coal Mining Electric Utilities Energy Conservati	Health  Bervices  Health  Bring  Health  Healt	Jealth Insurance Jealth Insurance Jealth Insurance Jealth Insurance Jealth Care Jeant Car	C Restaurants  Technology  Computers  Telecommunications  Other Technology  Travel  Airlines & Airports  Lodging & Conventions  Tourism & Travel Service  Other Travel
Agriculture  Banking & Financial S  Commercial Bank Insurance Investing Investment Bankin Pooled Investment Other Banking & Services  Business Services  Energy Coal Mining Electric Utilities Energy Conservat Environmental Services	Health  Bervices  Health  Bring  Health  Healt	Jealth Insurance Jealth Insurance Jealth Insurance Jealth Insurance Jealth Care Jeant Car	C Restaurants  Technology  Computers  Telecommunications  Other Technology  Travel  Airlines & Airports  Lodging & Conventions  Tourism & Travel Service  Other Travel
Agriculture  Banking & Financial S C Commercial Bank C Insurance C Investing C Investment Bankin C Pooled Investment Other Banking & C Services  Business Services  Energy C Coal Mining C Electric Utilities C Energy Conservat C Environmental Ser C Oil & Gas	Health  Bervices  Health  Bring  Health  Healt	Jealth Insurance Jealth Insurance Jealth Insurance Jealth Insurance Jealth Care Jeant Car	C Restaurants  Technology  Computers  Telecommunications  Other Technology  Travel  Airlines & Airports  Lodging & Conventions  Tourism & Travel Service  Other Travel
Agriculture  Banking & Financial S  Commercial Bank Insurance Investing Investment Banking Pooled Investment Other Banking & Services  Business Services  Energy Coal Mining Electric Utilities Energy Conservat Environmental Ser Oil & Gas Cother Energy	Health  Bervices  Health  Bring  Health  Healt	Jealth Insurance Jealth Insurance Jealth Insurance Jealth Insurance Jealth Care Jeant Car	C Restaurants  Technology  Computers  Telecommunications  Other Technology  Travel  Airlines & Airports  Lodging & Conventions  Tourism & Travel Service  Other Travel
Agriculture  Banking & Financial S  C Commercial Bank C Insurance C Investing C Investment Bankin C Pooled Investment Other Banking & Services  Business Services  Energy C Coal Mining C Electric Utilities C Energy Conservat C Environmental Ser C Oil & Gas C Other Energy	Health  Bervices  Health  Bring  Health  Healt	Idealth Insurance Idealth Insurance Idealth Insurance Idealth Insurance Idealth Care Idealth Car	C Restaurants  Technology C Computers Telecommunications Other Technology  Travel Airlines & Airports Lodging & Conventions Tourism & Travel Service Other Travel Other
Agriculture  Banking & Financial S C Commercial Bank C Insurance C Investing C Investment Bankin C Pooled Investment Other Banking & C Services  Business Services Energy C Coal Mining C Electric Utilities C Energy Conservat C Environmental Sec C Oil & Gas C Other Energy	Health  Bervices  Health  Bring  Health  Healt	Jealth Insurance Jealth Insurance Jealth Insurance Jealth Insurance Jealth Insurance Jealth Care Jealt	C Restaurants  Technology Computers Telecommunications Other Technology  Travel Airlines & Airports Lodging & Conventions Tourism & Travel Service Other Travel Other  Asset Value Range
Agriculture  Banking & Financial S C Commercial Bank C Insurance C Investing C Investment Bankin C Pooled Investment Other Banking & C Services  Business Services  Energy C Coal Mining C Electric Utilities C Energy Conservat C Environmental Ser C Oil & Gas C Other Energy  D. ISSUET Size  Evenue Range No Revenues	Health  Bervices  Health  Bring  Health  Healt	Jealth Insurance Jealth Insurance Jospitals & Physicians Charmaceuticals Other Health Care  Jeacturing Jestate Jeacturing Jestate Jeacturing Jestate Jestate Jestate Jestate Jestate Jestate Jestate Jestate Jestate  Aggregate Net A  Con No Aggregate Net A	C Restaurants  Technology Computers Telecommunications Other Technology  Travel Airlines & Airports Lodging & Conventions Tourism & Travel Service Other Travel Other  Other
Agriculture  Banking & Financial S C Commercial Bank C Insurance C Investing C Investment Bankin C Pooled Investment Other Banking & C Services  Business Services  Energy C Coal Mining C Electric Utilities C Energy Conservat C Environmental Ser C Oil & Gas C Other Energy  No Revenues S1 - \$1,000,000	Health  Bervices  Health  Bervices  Health  He	Idealth Insurance Idealth Insurance Idealth Insurance Idealth Insurance Idealth Insurance Idealth Care Idealt	C Restaurants  Technology C Computers Telecommunications Other Technology  Travel Airlines & Airports Lodging & Conventions Tourism & Travel Service Other Travel Other  Asset Value Range regate Net Asset Value
Agriculture  Banking & Financial S C Commercial Bank C Insurance C Investing C Investment Bankin C Pooled Investment Other Banking & C Services  Business Services  Energy C Coal Mining C Electric Utilities C Energy Conservat C Environmental Ser C Oil & Gas C Other Energy  I SSUET Size  evenue Range No Revenues	Health  Bervices  Health  Bervices  Health  He	Jealth Insurance Jealth Insurance Jospitals & Physicians Charmaceuticals Other Health Care  Jeacturing Jestate Jean Struction	C Restaurants  Technology Computers Telecommunications Other Technology  Travel Airlines & Airports Lodging & Conventions Tourism & Travel Service Other Travel Other  Other

0	Over \$100,000,000		C	Over \$100,00	00,000	
•	Decline to Disclose		C	Decline to Di	sclose	
O	Not Applicable		0	Not Applical		
	Federal Exemption(s	s) and	Exclusion	n(s) Clain	ned (select all that	
app						-T
П	Rule 504(b)(1) (not (i), (ii) or (iii))		Rule 505			
	Rule 504 (b)(1)(i)		Rule 506(b)			
П	Rule 504 (b)(1)(ii)		Rule 506(c)			
П	Rule 504 (b)(1)(iii)		Securities Act	Section 4(a)(5)		
			Investment Co	mpany Act Sec	tion 3(c)	
<b>-</b> -						
<b>/</b> /.	Type of Filing					
V	New Notice Date of First Sa	1le <b>2</b> 0	13-04-19		First Sale Yet to Occur	
$\Box$	Amendment					
8. I	Duration of Offering					
Does	the Issuer intend this offering to l	ast more tl	nan one year?	(	S Yes C No	
		0.55				
a -	Typo(c) of Socurition	· ()ttor	od (calac	t all that	annly)	
	Type(s) of Securities			t all that	apply)	
	Pooled Investment Fund Interests	<b>▼</b> Equity		t all that	apply)	
	Pooled Investment Fund Interests Fenant-in-Common Securities	Equity Debt	n, Warrant or C	Other Right to	apply)	
	Pooled Investment Fund Interests Fenant-in-Common Securities Mineral Property Securities	Equity Debt	7	Other Right to	apply)	
	Pooled Investment Fund Interests Fenant-in-Common Securities	Equity Debt Option Acqui	n, Warrant or C	Other Right to	apply)	
	Pooled Investment Fund Interests Fenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or	Equity Debt Option Acqui	n, Warrant or C	Other Right to	apply)	
	Pooled Investment Fund Interests  Tenant-in-Common Securities  Mineral Property Securities  Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire	Equity Debt Option Acqui	n, Warrant or C	Other Right to	apply)	
	Pooled Investment Fund Interests  Tenant-in-Common Securities  Mineral Property Securities  Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire	Equity Debt Option Acqui	n, Warrant or C re Another Secu (describe)	Other Right to urity	apply)	
10.	Pooled Investment Fund Interests  Tenant-in-Common Securities  Mineral Property Securities  Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security  Business Combina  s offering being made in connectic	Equity Debt Option Acqui Other	n, Warrant or Cre Another Secu (describe)	Other Right to trity	es © No	
10. Is this trans	Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security  Business Combina	Debt Option Acqui Other	n, Warrant or Cre Another Secu (describe)	Other Right to trity		
10. Is this trans	Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security  Business Combina s offering being made in connectic action, such as a merger, acquisiti	Debt Option Acqui Other	n, Warrant or Cre Another Secu (describe)	Other Right to trity		
10. Is this trans	Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security  Business Combina s offering being made in connectic action, such as a merger, acquisiti	Debt Option Acqui Other	n, Warrant or Cre Another Secu (describe)	Other Right to trity		
10. Is this trans:	Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security  Business Combina s offering being made in connectic action, such as a merger, acquisiti	Equity Debt Option Acqui Other  tion Tr on with a boon or exch	n, Warrant or Cre Another Secu (describe)	Other Right to trity		
10. Is thin trans:	Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security  Business Combina s offering being made in connectic action, such as a merger, acquisitification of Response (if Necessary  Minimum Investmen mum investment accepted from an	Equity Debt Option Acqui Other	n, Warrant or Cre Another Secu (describe)	Other Right to trity		
10. Is this trans. Clari	Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security  Business Combina s offering being made in connectic action, such as a merger, acquisitification of Response (if Necessary  Minimum Investmen mum investment accepted from an	Equity Debt Option Acqui Other	n, Warrant or Cre Another Secu (describe)	Other Right to trity	es No	
10. Is this trans: Clari	Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security  Business Combina s offering being made in connectic action, such as a merger, acquisitification of Response (if Necessary  Minimum Investmen mum investment accepted from an	Equity Debt Option Acqui Other  tion Tr on with a bion or exch  ny outside	n, Warrant or Cre Another Secu (describe)	Other Right to trity	es No	
10. Is this trans: Clari	Pooled Investment Fund Interests  Tenant-in-Common Securities  Mineral Property Securities  Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire  Security  Business Combina  s offering being made in connectic action, such as a merger, acquisitification of Response (if Necessary  Minimum Investment mum investment accepted from an actor  Sales Compensation	Equity Debt Option Acqui Other  tion Tr on with a bion or exch  ny outside	n, Warrant or Cre Another Secu (describe)  Tansaction usiness combinating offer?	Other Right to trity	es © No	
10. Is this trans: Clarie  11. Minimin investi	Pooled Investment Fund Interests  Tenant-in-Common Securities  Mineral Property Securities  Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire  Security  Business Combina  s offering being made in connectic action, such as a merger, acquisitification of Response (if Necessary  Minimum Investment mum investment accepted from an actor  Sales Compensation	Equity Debt Option Acqui Other  tion Tr on with a bion or exch  ny outside	n, Warrant or Cre Another Secu (describe)  Tansaction usiness combinating offer?	other Right to urity	es © No	
10. Is this trans: Clari  11. Minit invest  12.	Pooled Investment Fund Interests  Tenant-in-Common Securities  Mineral Property Securities  Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire  Security  Business Combina  s offering being made in connectic action, such as a merger, acquisitification of Response (if Necessary  Minimum Investment mum investment accepted from an actor  Sales Compensation	Equity Debt Option Acqui Other  tion Tr on with a bion or exch  ny outside	n, Warrant or Cre Another Section (describe)  Tansaction usiness combinating offer?	other Right to urity	es © No	

Street Address 1	Street Address 2	
City	State/Province/Country	ZIP/Postal Code
State(s) of Solicitation	☐ All States	
13. Offering and Sales Amoun	its	
Total Offering Amount \$ 333204	USD   Indefinite	
Total Amount Sold \$ 113991	USD	
Total Remaining to be \$\begin{align*} \begin{align*} align*	USD   Indefinite	
Clarification of Response (if Necessary)		
13(a) represents the price of the units (450,000	units @ C\$0.26),	
plus the aggregate exercise price of the warrant the units (450,000 warrants @ C\$0.50), conver no guarantee that the warrants will be exercise	ted to US\$. There is	
14. Investors		
Select if securities in the offering have beed on ot qualify as accredited investors, Number of such non-accredited investors offering		
Regardless of whether securities in the of to persons who do not qualify as accredite number of investors who already have inv	ed investors, enter the total	2
15. Sales Commissions & Find	ders' Fees Expenses	
Provide separately the amounts of sales commission expenditure is not known, provide an estimate and		If the amount of an
Sales Commissions \$ 0	USD	Estimate
Finders' Fees \$ 0	USD	Estimate
Clarification of Response (if Necessary)		
16. Use of Proceeds		
Provide the amount of the gross proceeds of the off any of the persons required to be named as executiv If the amount is unknown, provide an estimate and	ve officers, directors or promoters is check the box next to the amount.	n response to Item 3 above.
\$	USI	Estimate
Clarification of Response (if Necessary)		
0		
Signature and Submission		

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities
  described and undertaking to furnish them, upon written request, the information furnished to
  offerees
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
AMORFIX LIFE SCIENCES LTD	/s/ Warren Whitehead	Warren Whitehead	Chief Financial Officer	2013-05-01